



# 1847 Private Client Group

Douglas L. Hall, CFP<sup>®</sup>, ChFC<sup>®</sup>

SENIOR PARTNER

## contact

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## areas of expertise

- Retirement Planning
- Estate Planning
- Wealth Management and Portfolio Design
- Insurance and Risk Management
- 401(k) and Profit Sharing Plans

## qualifications

- B.A. Business Administration, Gettysburg College
- Series 6, 7, 63, 66
- Certified Financial Planner<sup>®</sup> (CFP<sup>®</sup>)
- Chartered Financial Consultant<sup>®</sup> (ChFC<sup>®</sup>)
- Advanced courses in insurance and risk management

## about

Doug Hall has been with 1847Financial since 2016 and has been providing asset management, financial planning and insurance solutions to clients since 1990. Additionally, Doug has expertise in Qualified Retirement Planning, assisting individuals and business owners with 401(k), Profit-Sharing, and Defined Benefit Plans. Prior to joining 1847Financial, Doug was a Partner at Kistler-Tiffany Advisors in Berwyn, PA.

Doug graduated from Gettysburg College in Gettysburg, PA, with a Bachelor's Degree in Business Management and a minor in Accounting. He holds Certified Financial Planner<sup>®</sup> (CFP<sup>®</sup>) and Chartered Financial Consultant<sup>®</sup> (ChFC<sup>®</sup>) designations from the American College and has taken advanced courses in insurance and risk management.

A member of the Financial Services Institute, Doug continues to be active in the industry and community. He was involved with the Downingtown West High School Boys Football and Basketball organizations and served two years as President of the Boys Basketball Boosters. Doug was also on the board of the Romig Road Victory Run, an organization raising funds to fight pediatric cancer, and served as a board member of the Kistler-Tiffany Foundation. He is past President of the Stonegate Community Homeowners Association and enjoyed coaching his sons' teams for many years as a volunteer with the West Bradford Youth Association.

Doug and his wife Jenny reside in Downingtown, Pennsylvania.