



1847 Private Client Group

Carolyn Brescia

TEAM COORDINATOR

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education and qualifications

- B. S. Marketing, La Salle University, Philadelphia PA

about

Carolyn Brescia joined 1847 Financial in February 2020 to support the growing Private Client Group. She serves as Team Coordinator and is responsible for Client scheduling, establishing new accounts, and various types of Account Maintenance for the team's clients.

Carolyn graduated from La Salle University with a degree in Marketing. She brings with her many years of Account Management and Client services experience. She has worked for Financial Institutions for over 15 years in areas of Retail Banking and Real Estate Lending. She assisted these institutions with tools and process improvements to result in a better experience for their clients. Carolyn is detail-oriented with excellent communications skills which has proven to assist in overall client satisfaction.

Carolyn resides in Conshohocken with her husband Matt, her sons Thomas and Shane, and her dog Lexie. She enjoys spending time outdoors walking, bike riding or gardening and spending time with her family and friends.

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